



# Invitation and Agenda

Annual General Meeting 2021

**SGL CARBON SE**  
**Wiesbaden**

– German Securities Code Number (WKN) 723530 –  
– ISIN DE0007235301 –

Shareholders of our Company are hereby invited to the

**Annual General Meeting**

to be held on Friday, **May 21, 2021**, at **10.00 a.m. Central European Summer Time – CEST**  
(= 8:00 a.m. Coordinated Universal Time - UTC).

**The Annual General Meeting will be held as a virtual general meeting without the physical presence of shareholders or their proxies (except for the proxies designated by the Company (*Stimmrechtsvertreter der Gesellschaft*)). The participation of the shareholders or their proxies (except for the proxies designated by the Company) shall take place by means of electronic communication in accordance with the regulations and further details set forth below in the section "Additional Information and Details" following the Agenda.**

**Agenda**

- 1. Presentation of the adopted annual financial statements of SGL Carbon SE and the approved consolidated financial statements of SGL Group for the year ended December 31, 2020, the management reports of SGL Carbon SE and SGL Group for fiscal year 2020, the report of the Supervisory Board, the report pursuant to Sections 289a, 315a of the German Commercial Code (Handelsgesetzbuch – HGB).**

There will be no resolution by the Annual General Meeting on Item 1 of the Agenda. On March 24, 2021, the Supervisory Board of SGL Carbon SE approved the annual financial statements of SGL Carbon SE for the year ended December 31, 2020 presented by the Board of Management. The annual financial statements were thus adopted pursuant to Section 172 of the German Stock Corporation Act (Aktiengesetz – German Stock Corporation Act (AktG)). The consolidated financial statements were also approved by the Supervisory Board at its meeting on March 24, 2021. The aforementioned documents must only be presented to the Annual General Meeting and serve as information.

- 2. Resolution approving the actions of the Board of Management during fiscal year 2020.**

The Board of Management and the Supervisory Board propose that the actions of the sitting members of the Board of Management during fiscal year 2020 be approved.

**3. Resolution approving the actions of the Supervisory Board during fiscal year 2020.**

The Board of Management and the Supervisory Board propose that the actions of the sitting members of the Supervisory Board during fiscal year 2020 be approved.

**4. Appointment of the Auditor and Group Auditor for fiscal year 2021 and the Auditor for the possible review of interim financial information.**

The Supervisory Board – based on its Audit Committee’s recommendation – proposes to appoint KPMG AG Wirtschaftsprüfungsgesellschaft, Berlin, Germany,

- a) as auditor of the financial statements of SGL Carbon SE and of the consolidated financial statements of SGL Group for fiscal year 2021,
- b) in the event of a review (*prüferische Durchsicht*) of the condensed set of financial statements and the interim management report (Sections 115 (5) and 117 no. 2 German Securities Trading Act (*Wertpapierhandelsgesetz – WpHG*)) for the first six months of fiscal year 2021 as auditor for such review; and
- c) in the event of a review (*prüferische Durchsicht*) of additional interim financial information (Sections 115 (7) and 117 no. 2 WpHG) for fiscal year 2021 as well as for fiscal year 2022, if and to the extent such interim financial information are issued before the 2022 Annual General Meeting, as auditor for such review.

The Audit Committee has declared that its recommendation had not been improperly influenced by third parties and that no clause restricting its choice within the meaning of Article 16 (6) of Audit Regulation (EU) No. 537/2014 has been imposed on it

**5. Resolution on the revocation of the Contingent Capital in Article 3 (7) of the Articles of Association and on a corresponding amendment of the Articles of Association.**

The Contingent Capital pursuant to Article 3 (7) of the Articles of Association, which was adopted by the Annual General Meeting on April 30, 2004 in the amount of Euro 4,096,000.00 and was reduced upon the exercise of stock appreciation rights (SARs) to today’s amount of Euro 763,202.56, served to grant shares in connection with a former employee compensation program. The SARs which had been issued under this employee compensation program can no longer be exercised due to the passage of time. Therefore, the issuance of shares from this conditional capital in Article 3 (7) of the Articles of Association is no longer possible. Accordingly, the existing but now functionless conditional capital according to Article 3 (7) of the Articles of Association shall be fully revoked.

The Supervisory Board and the Board of Management thus propose that the following resolution is adopted:

The Contingent Capital adopted by the Annual General Meeting on April 30, 2004 under Article 3 (7) of the Articles of Association shall be revoked. Article 3 (7) of the Articles of Association shall be deleted without replacement.



**6. Resolution on the revocation of the Contingent Capital 2015 in Article 3 (11) of the Articles of Association and on a corresponding amendment of the Articles of Association.**

The Contingent Capital 2015 pursuant to Article 3 (11) of the Articles of Association, which was adopted by the Annual General Meeting on April 30, 2015 in the amount of Euro 25,600,000.00, served to grant conversion rights to creditors of the convertible bonds issued by the Company in September 2015 (ISIN DE000A168YY5). Because these convertible bonds were fully redeemed in 2019, related conversion rights may no longer be exercised, and the issue of further options and/or convertible bonds under the authorization of the Annual General Meeting of April 30, 2015 is no longer possible due to the expiration of the time limit. Accordingly, the existing but now functionless Contingent Capital 2015 shall be fully revoked.

The Supervisory Board and the Board of Management thus propose that the following resolution is adopted:

The Contingent Capital 2015 adopted by the Annual General Meeting on April 30, 2015 under Article 3 (11) of the Articles of Association shall be revoked. Article 3 (11) of the Articles of Association shall be deleted without replacement.

**7. Amendment of Article 15 of the Articles of Association.**

It is proposed that the Board of Management shall henceforth be authorized under the Articles of Association to allow shareholders to participate on-line in the general shareholders' meeting. This would create flexibility to implement virtual elements to the general shareholders' meeting even after the COVID-19 pandemic has passed and to make it easier to exercise shareholder and participation rights. However, this is not meant to result in a purely virtual general shareholders' meeting. Rather, the Articles of Association will continue to require a face-to-face meeting, which could then be enhanced with virtual elements and provide additional opportunities for shareholders.

The Supervisory Board and the Board of Management thus propose that the following resolution is adopted:

The following paragraph 3 shall be added to Section 15 of the Articles of Association:

- “(3) The Board of Management is authorized to allow that shareholders can attend the General Meeting without being physically present at its location or without employing an authorized representative and can exercise all or some of their rights in whole or in part by means of electronic communication.“

\* \* \*

## Additional Information and Details

### Documents and information pursuant to Section 124a German Stock Corporation Act

The following documents are available online at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM) from the day on which the Annual General Meeting is convened:

- Annual financial statements of SGL Carbon SE, consolidated financial statements of SGL Carbon Group, management reports of SGL Carbon SE and SGL Carbon Group, report of the Supervisory Board, report pursuant to Sections 289a and 315a HGB, in each case for the 2020 fiscal year
- Articles of Association of the Company

The other information pursuant to Section 124a German Stock Corporation Act is also available at the above internet address.

### Shares and voting rights

On the date of the invitation convening the Annual General Meeting, the Company's share capital is composed of 122,341,478 no-par value bearer shares, each of which will generally convey one vote. Of the total number of shares, the Company holds 70,501 treasury shares without rights.

### Attendance at the Annual General Meeting

Shareholders intending to participate in the virtual Annual General Meeting or to exercise their voting rights in accordance with the regulations and further details set forth below, must register themselves – personally or through a proxy – prior to the meeting. The registration must be received by the Company by no later than on the sixth day prior to the Annual General Meeting (excluding both the day on which the Annual General Meeting is held and the day on which the notification is received), which is May 14, 2021 (24.00 hours CEST = 22.00 hours UTC).

Furthermore, shareholders must provide evidence of their entitlement to participate in the Annual General Meeting. For this purpose, evidence of their shareholding provided in text form by the last intermediary according to Section 67c (3) German Stock Corporation Act is sufficient. The verification must be received by the Company by no later than on the sixth day prior to the Annual General Meeting (excluding both the day on which the Annual General Meeting is held and the day on which the verification is received), which is May 14, 2021 (24.00 hours CEST = 22.00 hours UTC). The verification of the shareholding must relate to the start of the 21<sup>st</sup> day before the meeting (Verification Date), i.e. April 30, 2021 (0.00 hours CEST).

The registration and verification of shareholding must be sent to:

SGL Carbon SE  
c/o Better Orange IR & HV AG  
Haidelweg 48  
81241 Munich / Germany  
Fax: +49 - (0)89 - 88 96 906 33  
E-mail: [anmeldung@better-orange.de](mailto:anmeldung@better-orange.de)

Upon due receipt of the registration and the verification of shareholding, the Company will send voting cards (*Stimmrechtskarten*) for the Annual General Meeting to the shareholders.

### Significance of the verification date

Pursuant to Section 123 (4) sentence 5 German Stock Corporation Act, persons shall only be deemed to be shareholders for purposes of participating in the (virtual) Annual General Meeting and exercising voting rights if they have provided proper verification as to their shareholding within due time. For this reason, the Company may prevent a person from participating in the (virtual) Annual General Meeting and from exercising voting rights if such verification is not produced at all or not in due time.

Shares will not be blocked upon registration for the Annual General Meeting but will remain freely transferable. Participation rights as well as the amount of voting rights will be governed exclusively by the shareholder's shareholdings on the Verification Date; even in the event of a full or partial disposal of shareholdings after the Verification Date. This means that share disposals after the Verification Date have no effect on the entitlement to participate or on the amount of voting rights. The same applies for initial or additional acquisitions of shares after the Verification Date. A person who does not hold shares as of the Verification Date and only becomes a shareholder thereafter will not be entitled to participate in the Annual General Meeting or exercise voting rights.

### Virtual Annual General Meeting without the physical presence of the shareholders or their proxies

Due to the continuing health concerns related to the COVID-19 pandemic, the Board of Management – with approval of the Supervisory Board – has determined that this year's Annual General Meeting will again be held as a virtual Annual General Meeting without the physical presence of shareholders or their proxies. The legal basis for this decision is set forth in Article 2, Section 1 (2) sentence 1, (6) of the Act to Mitigate the Consequences of the COVID-19 Pandemic in Civil, Bankruptcy and Criminal Procedure Laws (COVID-19 Act), as extended and amended by Article 11 of the Act for an Additional Limitation of the Discharging Residual Debt Proceeding and on the Amendment of Pandemic Related Regulations in Corporate, Cooperatives, Societies and Trusts Law as well as in Tenancy and Lease Law (COVID-19 Amendment Act). For this purpose:

1. the video and audio transmission of the entire Annual General Meeting shall take place in the Internet (see the section "Public transmission of the Annual General Meeting"),
2. shareholders can exercise their voting rights electronically (postal vote) and/or by granting power of attorney. The granting of powers of attorney can thereby be organized via electronic communication and also by other, non-electronic means of transfer, for example, by sending it through the post or by fax (see also below section "Process of voting by proxy"),
3. the shareholders will be given the right to submit questions via electronic communication (see also the section entitled " Shareholders´ Rights: Right to ask questions"), and
4. the shareholders who exercise their voting rights in accordance with no. 2 above are offered – in deviation from Section 245 no. 1 German Stock Corporation Act by waiving the requirement to appear in the Annual General Meeting in person – the opportunity to declare their objection to resolutions of the Annual General Meeting.

Shareholders who have duly registered and provided verification of their share ownership to the Company have access to the password-protected AGM Internet-Service-Portal at the internet address

[www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM)

and this portal will also be available on the day of the Annual General Meeting. There, shareholders can exercise their voting rights, also on the day of the Annual General Meeting (until the point of time at which the voting process commences), via electronic communication (by postal vote), and can issue powers of attorney and instructions on how to exercise voting rights to the proxies designated by the Company, in each case as described in more detail below (see below section "Process of voting by postal vote" and "Process of voting by proxy"). In addition, an objection to a resolution of the Annual General Meeting can be declared on the day of the Annual General Meeting in such portal.

With respect to the right to ask questions, questions can be submitted electronically until one day before the Annual General Meeting via the password-protected AGM Internet-Service-Portal, i.e. until May 20, 2021 (10:00 hours CEST = 08.00 hours UTC). Further information on the submission of questions can be found below in the section "Shareholders' Rights: Right to ask questions".

Shareholders can find the necessary login details for the AGM Internet-Service-Portal on the voting card sent by post.

### **Process of voting by postal vote**

Shareholders or shareholder representatives can vote without attending the virtual Annual General Meeting (postal vote). The prerequisite for exercising voting rights by postal vote is compliance with the formalities and deadlines stipulated for registering for the Annual General Meeting (see above under "Attendance at the Annual General Meeting").

For the transmission of postal votes and/or their revocation or modification, the Company offers the password-protected AGM Internet-Service-Portal at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM), which is also available on the day of the virtual Annual General Meeting until the point of time at which the voting process commences. Shareholders can find the necessary login details for the AGM Internet-Service-Portal and further details on the voting card sent by post.

### **Process of voting by proxy**

Shareholders may have their voting rights exercised by an authorized representative, in particular through the proxies designated by the Company, but also, e.g. by an intermediary, a shareholders' association, proxy advisors, or other third parties (who, for this year's virtual Annual General Meeting, however, must then utilize the proxies designated by the Company (see below under lit. d) and/or exercise the voting rights by postal vote). The prerequisite for exercising voting rights by an authorized representative is also compliance with the formalities and deadlines stipulated for registering for the Annual General Meeting (see above under "Attendance at the Annual General Meeting").

Shareholders who would like to avail themselves of the possibility of voting through a authorized representative are particularly advised of the following:

- a) A power of attorney that is not issued to an intermediary (e.g. a credit institute), a proxy advisor, a shareholders' association, or any other person equivalent to them pursuant to Section 135 German Stock Corporation Act must be issued in text form. The same applies to the revocation of the power of attorney and the evidence of the authorization to the Company.

If a shareholder intends to authorize an intermediary (e.g. a credit institute), proxy advisors, a shareholders' association, or any other person equivalent to them pursuant to Section 135 German Stock Corporation Act, we advise that the required form of the power of attorney is agreed in good time with the person or institution to be authorized as they may require a special form of power of attorney for their services. In this case, the representative's evidence of the authorization will be subject to Section 135 (5) sentence 4 German Stock Corporation Act.

Please note that your authorized representatives (including intermediaries, proxy advisors, shareholders' associations, or other persons equivalent to them pursuant to Section 135 German Stock Corporation Act) must use the proxies designated by the Company or postal votes to vote for this year's virtual Annual General Meeting.

- b) For granting or revoking powers of attorney, the Company also provides its password-protected AGM Internet-Service-Portal at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM), which will also be available on the day of the virtual Annual General Meeting. The shareholders can find the necessary login details for the AGM Internet-Service-Portal and further details on the voting card sent by post.
- c) In addition, the power of attorney and its revocation may either be declared in text form toward the Company at the following address, fax number or E-mail address

SGL Carbon SE  
c/o Better Orange IR & HV AG  
Haidelweg 48  
81241 Munich / Germany

Fax: +49 - (0)89 - 88 96 906 55  
E-Mail: [SGL-HV2021@better-orange.de](mailto:SGL-HV2021@better-orange.de)

or in text form to the authorized representative. If the power of attorney is granted to the authorized representative, evidence of the authorization in text form must be furnished to the Company. Such evidence may be submitted to the Company at the above address (also by way of fax transmission or E-mail), as mentioned above. To facilitate voting by an authorized representative, shareholders will receive a proxy form together with the voting card for the virtual Annual General Meeting, which may be used for the authorization.

- d) We also offer our shareholders the opportunity to authorize **proxies designated by the Company** (*Stimmrechtsvertreter der Gesellschaft*) for exercising their voting rights. If authorized by a shareholder, the proxies designated by the Company will exercise the voting right in accordance with the instructions given to them. They will abstain from voting in matters where no express instruction was given.



- Shareholders intending to make use of this alternative may – on the one hand – use the password-protected AGM Internet-Service-Portal at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM), which will also be available on the day of the virtual Annual General Meeting until the point of time at which the voting process commences. Shareholders can find the necessary login details for the AGM Internet-Service-Portal and further details on the voting card sent by post.
- On the other hand, shareholders can also use the proxy form, which they receive together with the voting card for the virtual Annual General Meeting, to issue a power of attorney and instructions to the proxies designated by the Company. In this case, the completed form must be received by the Company by May 20, 2021 (18:00 hours CEST = 16.00 hours UTC) at the address, fax no. or email address set forth above under lit. c). Shareholders will receive detailed information on how to grant a power of attorney and give instructions to the proxies designated by the Company together with their voting card.

Please note that the proxies designated by the Company do not accept any requests to speak or to submit questions, to submit motions or to raise objections against resolutions adopted by the Annual General Meeting.

### Public transmission of the Annual General Meeting

The entire Annual General Meeting on May 21, 2021 will be webcasted in audio and video for the duly registered shareholders and/or their authorized representatives via the password-protected AGM Internet-Service-Portal at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM).

The Annual General Meeting is hereby webcasted from the Company's headquarter, Söhnleinstrasse 8, 65201 Wiesbaden, Germany. The notary commissioned to certify the Annual General Meeting will also be present there. Physical participation of shareholders and their proxies is excluded.

In addition, shareholders and other interested persons may follow the speech by the Board of Management at the Annual General Meeting on May 21, 2021 outside of the password-protected AGM Internet-Service-Portal at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM).

### Shareholders' Rights: Shareholder motions

Shareholders may submit countermotions and proposals for elections pursuant to Sections 126 and 127 of the German Stock Corporation Act concerning the proposals of the Board of Management or the Supervisory Board. Such countermotions and proposals, provided that they have been received by the Company at least 14 days before the day of the Annual General Meeting, i.e. by no later than May 6, 2021 (24.00 hours CEST = 22.00 hours UTC) at the following address, fax number or E-mail address

SGL Carbon SE  
Group Legal  
Soehnleinstrasse 8  
65201 Wiesbaden / Germany

Fax: +49 - (0)611 - 6029 4234

E-mail: [HV2021@sglcarbon.com](mailto:HV2021@sglcarbon.com)

and that they satisfy the other requirements for making them accessible according to Sections 126 and 127 of the German Stock Corporation Act, will be made accessible at the internet address [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM), including with the name of the shareholder, the related explanatory statement (which is not required for proposals for elections), and a potential statement from the Company's administration. Countermotions and proposals for elections that are sent to another address as stated above will not be considered

Countermotions and proposals for elections fulfilling the requirements to be made accessible in accordance with Sections 126, 127 of the German Stock Corporation Act are deemed to have been duly proposed in the Annual General Meeting if the shareholder submitting the motion or the election proposal is properly legitimized and registered for the Annual General Meeting (Article 2 Section 1 (2) sentence 3 of the COVID-19 Act).

### **Shareholders' Rights: Complementary motions regarding the agenda**

Pursuant to Article 56 SE-VO, Section 50 (2) SEAG and Section 122 (2) German Stock Corporation Act, shareholders whose shares, taken together, reach the twentieth share of the registered share capital of the Company or the proportionate share in the Company's registered share capital of at least Euro 500,000 (which is equal to 195,313 no-par value shares of the Company) may request that items be put on the agenda and announced. Each new item must be accompanied by a statement of reasons or a proposed resolution.

Such a request for inclusion on the agenda is to be addressed to the Board of Management and must be received by the Company in writing, with the required documents attached, at least 30 days prior to the Annual General Meeting, i.e. by no later than April 20, 2021 (24.00 hours CEST = 22.00 hours UTC). We kindly ask that such requests are sent to the following address:

SGL Carbon SE  
Board of Management  
Group Legal  
Soehnleinstrasse 8  
65201 Wiesbaden / Germany

### **Shareholders' Rights: Right to ask questions**

After due registration for this year's (virtual) Annual General Meeting, shareholders are entitled to submit questions by electronic means (Article 2 Section 1 (2) sentence 1 no. 3 COVID-19 Act and Art. 11 no. 1 of the COVID-19 Amendment Act).

The Board of Management, with approval of the Supervisory Board, has stipulated that any questions must be submitted by electronic means by no later than May 20, 2021 (10.00 hours CEST = 08.00 hours UTC), by using the password-protected AGM Internet-Service-Portal at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM). Another form for transmitting questions is not available. Shareholders can find the necessary login details for the AGM Internet-Service-Portal on the voting card sent by post. In your own interest, please contact your custodian bank as early as possible to ensure early registration and timely receipt of the voting card.

The Board of Management shall decide at its discretion, after due consideration, how it answers questions (Article 2 Section 1 (2) sentence 2 subclause 1 COVID-19 Act and Art. 11 no. 1(b) of the COVID-19 Amendment Act). Please note that only questions in German will be answered.

More information on the shareholders' rights is available online at [www.sglcarbon.com/AGM](http://www.sglcarbon.com/AGM).

**Further information on the voting process according to table 3 of the Implementation Regulation (EU) 2018/1212**

Under Agenda Item 1, no proposal for a resolution is submitted and therefore no vote is envisaged (for an explanation see there). Under the Agenda Items 2 to 7, the votes on the announced resolution or election proposals are binding. The shareholders can vote in each case "yes" (approval) or "no" (rejection) or abstain from voting (abstention), i.e. not participating in the vote.

Wiesbaden, April 2021

**SGL Carbon SE**

The Board of Management

## INFORMATION ON DATA PROTECTION

The Company processes personal data of its shareholders and any shareholder representatives in preparation for and for conducting its virtual Annual General Meeting. This data includes, in particular, the name, place of residence or address, an e-mail address, the respective number of shares, the voting card number, user identification, the exercise of votes and the issuance of any voting proxies. Depending on the circumstances of the case, other personal data may also become relevant (for example, in connection with the submission of questions by communication via electronic means).

### Responsible person, purpose and legal basis

For data processing, the Company is the responsible body. The purpose of the data processing is to enable the shareholders and shareholder representatives to attend the virtual Annual General Meeting and to exercise their rights before and during the virtual Annual General Meeting. The legal basis for data processing is Art. 6 (1) sentence 1 lit. c General Data Protection Regulation (*Datenschutzgrundverordnung - DSGVO*).

### Recipient

The Company mandates several service providers and consultants for its virtual Annual General Meeting. These will receive personal data from the Company only to the extent necessary for the execution of their respective service. The service providers and consultants process this data exclusively in accordance with the instructions of the Company. Besides, personal data will be made available to shareholders and shareholder representatives only as permitted under statutory law, in particular in the attendance register.

### Storage time

Personal data is stored as long as this is legally required, or the Company has a legitimate interest in such storage, for example in the case of judicial or extra-judicial disputes in the context of the Annual General Meeting. Subsequently, the personal data will be deleted.

### Rights

Under the legal requirements you have a right to information, rectification, restriction, opposition and cancellation with regard to your personal data or the processing thereof as well as a right to data portability according to Chapter III DSGVO. In addition, you are entitled to a right to file a complaint with the Data Protection Regulatory Authorities under Art. 77 DSGVO.

### Contacts

The contact details of the Company are:

SGL Carbon SE  
Group Legal  
Söhnleinstraße 8  
65201 Wiesbaden / Germany

Telefax: +49 - (0)611 - 6029 4234  
E-mail: [HV2021@sglcarbon.com](mailto:HV2021@sglcarbon.com)

You can reach our data protection officer at:

SGL Carbon SE  
Datenschutzbeauftragter  
Werner-von-Siemens-Straße 18  
86405 Meitingen / Germany

Telephone: +49 - (0)8271 - 83 1243

**Information pursuant to Section 125 (1) sentence 1 German Stock Corporation Act (AktG) in connection with Section 125 (5) AktG, Article 4 (1) and Table 3 of the Annex to the Implementing Regulation (EU) 2018/1212 (“EU-IR”)**


<b>A. Specification of the message</b>		
1.	Unique identifier of the event	Virtual Annual General Meeting of SGL Carbon SE 2021 <b>Formal indication acc. to EU-IR:</b> <b>SGLoHV052021</b>
2.	Type of message	Invitation to Annual General Meeting <b>Formal indication acc. to EU-IR:</b> <b>NEWM</b>
<b>B. Specification of the issuer</b>		
1.	ISIN	DE0007235301
2.	Name of issuer	SGL Carbon SE
<b>C. Specification of the meeting</b>		
1.	Date of the General Meeting	May 21, 2021 <b>Formal indication acc. to EU-IR:</b> <b>20210521</b>
2.	Time of the General Meeting	10:00 hours CEST <b>Formal indication acc. to EU-IR:</b> <b>8:00 hours UTC</b>
3.	Type of General Meeting	Ordinary Annual General Meeting as virtual Annual General Meeting without physical presence of shareholders or their proxies <b>Formal indication acc. to EU-IR:</b> <b>GMET</b>
4.	Location of the General Meeting	URL to the Company's shareholder portal to follow the video and audio broadcast of the entire Annual General Meeting electronically and to exercise shareholders' rights: <a href="http://www.sgllcarbon.com/AGM">www.sgllcarbon.com/AGM</a> Location of the Annual General Meeting acc. to German Stock Corporation Act: SGL Carbon SE Söhnleinstraße 8 65201 Wiesbaden Germany
5.	Record Date	April 29, 2021 <sup>1</sup> <b>Formal indication acc. to EU-IR:</b> <b>20210429</b>
6.	Uniform Resource Locator (URL)	<a href="http://www.sgllcarbon.com/AGM">www.sgllcarbon.com/AGM</a>

<sup>1</sup> This is the record date according to the definition of the Implementing Regulation (EU) 2018/1212 of September 3, 2018. In contrast, the record date according to the German stock corporation law set forth in Section 123 (4) Sentence 2 of the German Stock Corporation Act, which is set forth in the invitation to the AGM, is referring to the beginning of the 21st day before the AGM, i.e. April 30, 2021 (00.00 CEST).



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Söhnleinstrasse 8  
65201 Wiesbaden / Germany  
Phone +49 611 6029-0  
Fax +49 611 6029-305  
[www.sglcarbon.com](http://www.sglcarbon.com)

Key Visual for Formula Carbon –  
our Guiding Principles

A series of horizontal, overlapping light trails in shades of red, orange, and blue, creating a sense of motion and energy at the bottom of the page.